

# INVESTMENT PROPERTY BORROWER LOAN APPLICATION

Please return application to:

Vision Mortgage Company, Ltd.  
7800 IH 10 West, Ste. 112, San Antonio, TX 78230  
[agbarbosa@live.com](mailto:agbarbosa@live.com) | Fax 210-348-0542

Date: \_\_\_\_\_

## GENERAL INFORMATION

Type of Loan Being Requested:

Refinance  Cash Out  Purchase  Construction/Repairs  Other: \_\_\_\_\_

Borrower's Name: \_\_\_\_\_

Physical Address: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Own  Rent

Date of Birth: \_\_\_\_\_

Security Number: \_\_\_\_\_

Marital Status: \_\_\_\_\_

Spouse Name: \_\_\_\_\_

### Borrower's Contact Info:

Work Phone: \_\_\_\_\_

Cell Phone: \_\_\_\_\_

Home Phone: \_\_\_\_\_

E-Mail: \_\_\_\_\_

Co-Borrower's Name: \_\_\_\_\_

Physical Address: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Own  Rent

Date of Birth: \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Marital Status \_\_\_\_\_

Spouse Name: \_\_\_\_\_

**Co-Borrower's Contact Info:**

Work Phone: \_\_\_\_\_

Cell Phone: \_\_\_\_\_

Home Phone: \_\_\_\_\_

E-Mail: \_\_\_\_\_

Amount of Loan requested: \$ \_\_\_\_\_

Primary use of the funds from the Requested Loan:

(1) \_\_\_\_\_ \$ \_\_\_\_\_

(2) \_\_\_\_\_ \$ \_\_\_\_\_

(3) \_\_\_\_\_ \$ \_\_\_\_\_

How quickly do you need to close on the Loan?

\_\_\_\_\_

**PROPERTY INFORMATION**

Property Address: \_\_\_\_\_

Type of Property: \_\_\_\_\_

Occupancy:

Multi-Family

Single-Family

Commercial; what type? \_\_\_\_\_

**Description of Property:**

Square footage of building(s): \_\_\_\_\_ Number of Acres: \_\_\_\_\_

Number of Units: \_\_\_\_\_ Age of Building(s): \_\_\_\_\_

Please describe the Property in detail below. Single Family house

\_\_\_\_\_

**Value of the Property:**

Appraised Value: \_\_\_\_\_

Date of Appraisal: \_\_\_\_\_

Estimated "AS IS" Quick Sale Value (Based on the current condition and entitlements):

\$ \_\_\_\_\_

How was this Value determined? \_\_\_\_\_

If the Property is being renovated or under development, what is the After Repair Value?

\$ \_\_\_\_\_

How much are you planning to spend on fixing/repairing the Property?

\$ 0 \_\_\_\_\_

**If a Purchase:**

Contract Purchase Price: \$ \_\_\_\_\_

Original Date of Purchase/ "to-be Purchased" Date: \_\_\_\_\_

Down Payment: \$ \_\_\_\_\_

Any Seller/Carry Back: \$ \_\_\_\_\_

Additional funds needed to put down: \$ \_\_\_\_\_

Is the contract completely executed? YES  NO  Expiration Date: \_\_\_\_\_

Any amendments/assignments to the contract? YES  NO

**Contact information for the Title Company handling the Closing:**

Name of Title Company: \_\_\_\_\_

Address of Title Company: \_\_\_\_\_

Name of Escrow Agent/Closer: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Email Address of Escrow Agent: \_\_\_\_\_

How would you like the Title to be held?

- Personally
- Partnership: \_\_\_\_\_
- Entity: \_\_\_\_\_
- Trust: \_\_\_\_\_
- Other: \_\_\_\_\_

**If this will be a Refinance and/or Cash Out:**

Amount(s) Owed on Existing Lien(s):

First Lien: \$ \_\_\_\_\_ Date Due: \_\_\_\_\_

Second Lien: \$ \_\_\_\_\_ Date Due: \_\_\_\_\_

Other Liens: \$ \_\_\_\_\_ Date Due: \_\_\_\_\_

Are Taxes Current: Yes  No  Amount of Taxes Owed: \$ \_\_\_\_\_

Total Amount Owed: \$ \_\_\_\_\_

What is your Current Interest Rate on First Lien: \_\_\_\_\_%

Are you current on Payments: Yes  No  If not, number of payments behind: \_\_\_\_\_

Reason for being behind on payments: \_\_\_\_\_

Rental Property Income: \_\_\_\_\_

Current Monthly Rental Income: \$\_\_\_\_\_

How is Title Currently Held?

Personally

Partnership (name of Partnership)\_\_\_\_\_

Entity (name of entity)\_\_\_\_\_

Trust (name of Trust)\_\_\_\_\_

Other: \_\_\_\_\_

Do you want title in the same name: Yes  No  If not, what name?

same \_\_\_\_\_

If approved, how are you planning on paying off the Loan that you are requesting?

n/a \_\_\_\_\_

Are you working with any other lender or broker on this transaction? Yes  No

If yes, who? \_\_\_\_\_

**REAL ESTATE SCHEDULE**  
**OTHER REAL ESTATE OWNED**

Property Address	Type of Property	Market Value	Mortgages and Lien Amounts	Gross Rental Income	Mortgage Payments
	Totals		\$		

What is the reason for your Loan Request with us?

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If needed, do you have any other real estate that can be used as additional Collateral?

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**ACKNOWLEDGEMENT:**

The undersigned specifically acknowledges and agrees that (1) all statements made in this application are made for the purpose of obtaining a Commercial loan(s); (2) The loan is a commercial loan used for business purposes only and NOT used for Residential Purposes; (3) Verification and/or Re-verification of any information contend in Application may be added at any time by the Lender, its Sources, Agents, Successors and/or assigns either directly through a credit reporting agency, from any source named in this application, and the original copy of this application will be retained by the Lender, its Sources, Agents, Successors and/or Assigns and will rely upon the information provided in this application and I/we have the continuing obligation to amend and or supplement the information provided if any of the facts which I/we have represented herein should change; (4) the loan may be transferred to Successors or Assigns of the Lender, its Sources, Agents, Successors, and/or Assigns without any prior notice to me (5) the Lender, its Sources, Agents, Successors, and/or Assigns make on representation or warranties, express or implies, to borrower(s) regarding the property, the condition of the property, or the value of the property.

**CERTIFICATION:** I/We certify the information provided in this application is true and correct as of the date(s) set forth opposite my/our signatures.

Borrower's Signature:

Date:

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Co-Borrower's Signature:

Date:

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Copy of DL Below

Copy of SS Card Below